



Pepperdine University, Seaver College

Office of Financial Assistance

2018-2019 Verification V5 (Part 1 of 2) - Tracking Document

Your 2018–2019 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states that during the verification process, we may ask you to confirm the information that you reported on your FAFSA. We will compare your FAFSA data to the information provided on this worksheet and to any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, as well as attach any required documentation and return to the Office of Financial Assistance.

A. STUDENT INFORMATION

Student Name: _____ CWID#: _____

Last

First

M.I.

Student's: _____ (_____) _____

Date of Birth

Email Address

Home or Cell Phone Number

B. HOUSEHOLD INFORMATION – Check only one

DEPENDENT Students: List the people in **your parent's household**, include:

- yourself and your parent(s) (including stepparent) even if you don't live with your parents
- your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2018 through June 30, 2019, or (b) if the children would be required to provide parental information when applying for Federal Student Aid for 2018-2019.
- other people, if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support from July 1, 2018 through June 30, 2019.

OR

INDEPENDENT Students (Born before 1/1/1995): List the people in **your household**, include:

- yourself and your spouse, if married.
- your children, if any, if you will provide more than half of their support from July 1, 2018 through June 30, 2019.
- any other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2018 through June 30, 2019.

Write the names of all household members in the chart below.

Full Name	Age	Relationship
Marty Jones(<i>example</i>)	28	Wife
		Self

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24255 Pacific Coast Highway • Malibu • California • 90263-4301 • Phone (310) 506-4301 • Fax (310) 506-4746

C. Sibling/Spouse (If Applicable) Enrollment:**DEPENDENT STUDENTS ONLY:**

I <u>WILL NOT</u> have any siblings enrolled in college during the 2018-2019 academic year.	
I <u>WILL</u> have <u>one or more</u> siblings enrolled in college at least half time during the 2018-2019 academic year. (please complete the section below)	

INDEPENDENT STUDENTS ONLY:

I <u>WILL NOT</u> have a spouse enrolled in college during the 2018-2019 academic year.	
I <u>WILL</u> have a spouse enrolled in college at least half time during the 2018-2019 academic year. (please complete the section below)	

Number in College: Include below information about any household member, excluding parents, who will be enrolled at least half-time, in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2018 and June 30, 2019. Include the name of the college. **NOTE: We may require additional documentation if we have reason to believe that the information regarding the household members is inaccurate.**

Sibling's/Spouse's Name	Name of College or University	Units Enrolled
Marty Jones(example)	Central University	12

D. 2016 Federal Income Tax Data Verification – Information to Be Verified (Student, parent, spouse, partner - if applicable)

- **TAX DATA** – Submit only the items listed in your “To Do List” on WaveNet.
 - The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at www.fafsa.gov. In most cases, no further documentation is needed to verify 2016 income information that was transferred into the student’s FAFSA using the IRS DRT.
 - If IRS DRT is not used, a 2016 IRS Tax Transcript is required. It may be obtained through:
 - Online Request- Go to www.IRS.gov, under the Tools heading on the IRS homepage, click “Get Tax Transcript by Mail.” Click “Get Transcript by Mail.” Make sure to request the “IRS Tax Return Transcript” and NOT the “IRS Tax Account Transcript.”
 - Telephone Request- 1-800-908-9946

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E. HIGH SCHOOL COMPLETION STATUS

Provide **one** of the following documents that indicate the student's high school completion status when the student begins college in 2018-2019. **If you have already submitted this information to the Office of Admissions, you do not have to resubmit.**

- A copy of the student's high school diploma.
- For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A state certificate or transcript received by a student after the student passed a State-authorized examination that the State recognizes as the equivalent of a high school diploma (GED test, HiSET, TASC, or other State-authorized examination).
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- For a student who was homeschooled in a state where state law requires the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a copy of that credential.
- For a student who was homeschooled in a state where state law does not require the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a transcript, or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.

F. IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE (SEE V5 Worksheet-Part 2)

The student must appear **IN PERSON** at the Office of Financial Assistance to verify his or her identity by presenting valid government-issued photo identification (ID) such as, but not limited to, a driver's license, other state-issued photo ID, or passport. If the student is unable to appear in person at Pepperdine University to verify his or her identity, the student must provide:

- (a) A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement **AND**
- (b) The original, notarized Statement of Educational Purpose provided.

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