



PEPPERDINE UNIVERSITY - SEAVER COLLEGE
CONSORTIUM INFORMATION FORM

Last Name _____ First Name _____

CWID _____

Visiting School/Program _____

Terms of Attendance at Visiting School _____ to _____
(Fall/Spring) (Year) (Fall/Spring) (Year)

Total Units Enrolled _____

Your Current Address Is:

Contact While at Visiting School Is:

Phone Number () _____

Phone Number () _____

Financial Aid Contact Information at Visiting School:

Name _____

Phone Number: () _____

Title _____

Fax Number: () _____

Address _____

E-mail Address _____

Return to:
Pepperdine University • Seaver College • Office of Financial Assistance
24255 Pacific Coast Highway • Malibu • California • 90263-4301 • Phone
(310) 506-4301 • Fax (310) 506-4746

Please indicate any special circumstances or anything unique to the program in which you are participating that might increase or decrease the budget. **Also include any due dates for deposits and/or tuition and indicate when you plan to leave for your exchange:**

JUST THE FACTS

- ✓ Complete the necessary steps with the Academic Advising Office prior to turning in this form.
- ✓ Make contact early to avoid delays in processing your funds.
- ✓ You must notify the Office of Financial Assistance if there are any changes to your enrollment.
- ✓ Aid will be disbursed directly to the Home School and you are then responsible for paying any expenses due to the Host school.

If the information you have provided is correct and you agree to follow all policies and procedures of the Consortium Agreement in regards to the financial aid process, please sign and date below:

Signature _____

Date _____

For additional questions about the Consortium Agreement Process, please contact:

Pepperdine University • Seaver College • Office of Financial Assistance
24255 Pacific Coast Highway • Malibu • California • 90263-4301 • Phone
(310) 506-4301 • Fax (310) 506-4746



PEPPERDINE UNIVERSITY - SEAVER COLLEGE

OFFICE OF FINANCIAL ASSISTANCE CONSORTIUM AGREEMENT PROCESS FOR PEPPERDINE STUDENTS VISITING OTHER SCHOOLS

1. Consortium Agreements are required for all students who expect to receive financial aid while attending a school at which they are non-matriculated. These Agreements stipulate which school will process and disburse financial aid (Pepperdine University-the Home school), and which school will maintain your enrollment status (Visiting School- the Host school). The Host school's budget and your current financial aid status will determine your eligibility to receive private loans. **If you are currently receiving a scholarship or grant from Pepperdine, these will not be awarded while you are visiting another school.**
2. All students interested in visiting another school must first obtain permission from the Academic Advising Office.
3. Consortium Agreements ensure that Pepperdine will continue processing your financial aid. Upon completion of the Information Form, the Office of Financial Assistance will send a Consortium to the Host school requesting their Cost of Attendance based on the information you provide.

Expenses such as living allowance, transportation and the like will be subject to the policies of the Host school.
4. You should communicate with the Consortium Agreement Contact Person of the Host school as soon as possible; usually this individual works in the Financial Aid Office. Let them know you intend to apply for aid through your Home school and to expect a consortium from Pepperdine.
5. Before aid can be disbursed, the Office of Financial Assistance must verify your enrollment by contacting the visiting school. Any discrepancies will have to be cleared before receiving loan proceeds. As soon as enrollment has been verified, Pepperdine will release private loan funds directly to you.
6. If you are unable to attend the program, you are responsible for returning the loan funds to the Office of Financial Assistance.

For additional questions about the Consortium Agreement Process, please contact:

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(310) 506-4301 • Fax (310) 506-4746



Pepperdine University Seaver College Consortium Agreement

To Be Completed by Host School
and Returned to Home School

HOME SCHOOL

Pepperdine University Seaver College
24255 Pacific Coast Highway
Malibu, CA 90263-4301
Phone: (310)506-4301
Fax: (310)506-4746

HOST SCHOOL

Name: _____
Address: _____
Phone: _____
Fax: _____

As allowed in part 600.9 of the Student Assistance General Provisions, this consortium agreement is entered into between the institutions listed above for the purpose of providing financial assistance to:

NAME: _____ SSN: _____

NAME OF PROGRAM: _____ UNITS: _____

ENROLLMENT PERIOD: BEGIN DATE: _____ END DATE: _____

PAYMENT DUE DATE: _____

BUDGET INFORMATION

TUITION & FEES _____
BOOKS & SUPPLIES _____
ROOM & BOARD _____
TRANSPORTATION _____
MISC/PERSONAL _____
TOTAL \$ _____

CERTIFICATION

The above named schools do hereby certify the following:

1. The Home School is the parent institution for all financial aid matters including determining financial aid eligibility.
2. The Home School considers the above named student enrolled as at least a half-time student.
3. The Host School agrees NOT to provide financial aid to the above named student for the term specified.
4. The Host School is responsible for monitoring the student's enrollment status during the academic period specified above and will notify the Home School of any changes in enrollment.

Please sign and return to Pepperdine University Seaver College.

FOR THE HOME SCHOOL

FOR THE HOST SCHOOL

Name

Financial Assistance Advisor

Title

Signature

Date

Name

Title

Signature

Date