



**Pepperdine University, Seaver College**  
*Office of Financial Assistance*

**2016-2017 Tax Extension Filed for 2015 Taxes**

**You are required to submit this form because you informed us that you (or your parents) filed an IRS Form 4868, “Application for Automatic Extension of Time to File U.S. Individual Income Tax Return.” Please complete the following for the tax year 2015.**

Student Name: \_\_\_\_\_ CWID: \_\_\_\_\_

Student’s Date of Birth: \_\_\_\_\_ Email Address: \_\_\_\_\_

**Please Note:** You are **NOT** required to provide the Tax Return Transcript or the IRS Data Retrieval once the IRS Tax Extension Form 4868 and required support documents have been provided to the Financial Assistance Office.

**Please Check One (Both if Applicable):**

I am Self-Employed: \_\_\_\_\_

I am a Wage Earner: \_\_\_\_\_

**If a W-2 was Issued, Provide:**

- a. A copy of IRS Form 4868, “Application for Automatic Extension of Time to File U.S. Individual Income Tax Return,” that was filed with the IRS for the tax year 2015
- b. A copy of the IRS's approval of an extension beyond the automatic six-month extension if the individual requested an additional extension of the filing time for tax year 2015
- c. Wage Statement received from the IRS

Return To:

Pepperdine University • Seaver College • Office of Financial Assistance  
24255 Pacific Coast Highway • Malibu • California • 90263-4301 • Phone (310) 506-4301 • Fax (310) 506-4746

**If Self-Employed, Provide:**

- a. A copy of IRS Form 4868, "Application for Automatic Extension of Time to File U.S. Individual Income Tax Return," that was filed with the IRS for the tax year 2015
- b. A copy of the IRS's approval of an extension beyond the automatic six-month extension if the individual requested an additional extension of the filing time for tax year 2015
- c. Required Income Information Below:
  - a. Your Adjusted Gross Income (AGI) for 2015: \$ \_\_\_\_\_
  - b. Your U.S. Income Tax Paid for Tax Year 2015: \$ \_\_\_\_\_
- d. Copies of all 1099s. If not applicable, please initial here: \_\_\_\_\_

**CERTIFICATION AND SIGNATURE**

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_

Print Student's Name

\_\_\_\_\_

Student's Signature

\_\_\_\_\_

Date

\_\_\_\_\_

Parent's Signature (Dependent Students Only)

\_\_\_\_\_

Date

Return To:

Pepperdine University • Seaver College • Office of Financial Assistance  
24255 Pacific Coast Highway • Malibu • California • 90263-4301 • Phone (310) 506-4301 • Fax (310) 506-4746