



Pepperdine University, Seaver College

Office of Financial Assistance

2016-2017 Student Income Tax Non-Filer Form

If you and/or your partner/spouse reported earnings on the FAFSA, but did NOT/will NOT file an income tax return for 2015, then you must complete a non-filer form.

Student Name: _____ CWID#: _____
Last First M.I.

Source of Income	Student Income 2015	Partner/Spouse Income 2015 (if applicable)
<i>Ben and Jerry's (example)</i>	<i>\$1,000.00</i>	

- **Include wages, salaries, tips, undocumented income and business income if self-employed.**
- **Please attach a copy of all 2015 W-2 forms from companies listed above.**
- **If you had no income in 2015, please report "\$0."**
- **Single dependent students that can be claimed by parents or another person must file taxes for earned income above \$6,300**

I (we) certify that no income tax return has been filed and is not required to be filed for the 2015 calendar year and that all 2015 sources of income have been reported on this form.

Certification and Signature

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

_____ Print Student's Name

_____ Student's Signature

_____ Date

_____ Parent's Signature (Dependent Students Only)

_____ Date

Return to:
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 24255 Pacific Coast Highway • Malibu • California • 90263-4301 • Phone (310) 506-4301 • Fax (310) 506-4746

Instruction Sheet for Student Income Tax Non-Filer Form

Do not return this page. It is for reference only.

If you and/or your spouse reported earnings on your FAFSA, but did not/will not file an income tax return for 2015, then you must complete a non-filer form.

- Please attach a copy of all 2015 W-2 forms.
- Include wages, salaries, tips, undocumented income, and business income if self-employed.
- If you had no income in 2015, please report “\$0.”
- Single dependent students that can be claimed by parents or another person must file taxes for earned income above \$6,300

2015 Filing Requirements Chart for Most Taxpayers

(for income tax returns filed in 2016)

Note. You must file a return if your gross income was at least the amount shown in the last column.		
IF your filing status is . . .	AND at the end of 2015 you were ⁽¹⁾ . . .	THEN file a return if your gross income ⁽²⁾ was at least. . .
Single	under age 65	\$10,300
	65 or older	\$11,850
Head of Household	under age 65	\$13,250
	65 or older	\$14,800
Married filing jointly ⁽³⁾	under age 65 (both spouses)	\$20,600
	65 or older <i>or</i> blind (one spouse)	\$21,850
	65 or older <i>or</i> blind (both	\$23,100

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	spouses)	
Married filing separately	any age	\$4,000
Qualifying widow(er) with dependent child	under age 65	
	65 or older <i>or</i> blind	
Self-employed	any age	\$400

⁽¹⁾ If you were born before January 2, 1950, you are considered to be 65 or older at the end of 2015.

⁽²⁾ Gross income means all income you received in the form of money, goods, property, and services that is not exempt from tax, including any income from sources outside the United States or from the sale of your main home (even if you can exclude part or all of it). Do not include any social security benefits unless (a) you are married filing separately and you lived with your spouse at any time in 2015 or (b) one-half of your social security benefits plus your other gross income and any tax-exempt interest is more than \$25,000 (\$32,000 if married filing jointly). If (a) or (b) applies, see the instructions for Form 1040 or Publication 915, Social Security Benefits and Equivalent Railroad Retirement Benefits, to figure the taxable part of social security benefits you must include in gross income.

⁽³⁾ If you did not live with your spouse at the end of 2015 (or on the date your spouse died) and your gross income was at least \$4,000, you must file a return regardless of your age.

Dependents: Please see chart on the following page



Chart B – For Children and Other Dependents

If your parent (or someone else) *can* claim you as a dependent, use this chart to see if you must file a return.

In this chart, **unearned income** includes taxable interest, ordinary dividends, and capital gain distributions. It also includes unemployment compensation, taxable social security benefits, pensions, annuities, and distributions of unearned income from a trust. **Earned income** includes salaries, wages, tips, professional fees, and taxable scholarship and fellowship grants. **Gross income** is the total of your unearned and earned income.

Single Dependents	
Either 65 or over or blind	You must file a return if any of the following apply. <ol style="list-style-type: none"> 1. Your unearned income was over \$2,600 (\$4,150 if 65 or older and blind). 2. Your earned income was over \$7,850 (\$9,400 if 65 or older and blind). 3. Your gross income was more than the larger of — <ol style="list-style-type: none"> a. \$2,600 (\$4,150 if 65 or older and blind) or b. Your earned income (up to \$5,950) plus \$1,900 (\$3,450 if 65 or older and blind).
Under 65 and not blind	You must file a return if any of the following apply. <ol style="list-style-type: none"> 1. Your unearned income was over \$1,050. 2. Your earned income was over \$6,300. 3. Your gross income was more than the larger of — <ol style="list-style-type: none"> a. \$1,050, or b. Your earned income (up to \$5,950) plus \$350.
Married Dependents	
Either age 65 or older or blind	You must file a return if any of the following apply. <ol style="list-style-type: none"> 1. Your unearned income was over \$2,300 (\$3,550 if 65 or older and blind). 2. Your earned income was over \$7,550 (\$8,800 if 65 or older and blind). 3. Your gross income was at least \$5 and your spouse files a separate return and itemizes deductions. 4. Your gross income was more than the larger of — <ol style="list-style-type: none"> a. \$2,300 (\$3,550 if 65 or older and blind), or b. Your earned income (up to \$5,950) plus \$1,600 (\$2,850 if 65 or older and blind).
Under age 65 and not blind	You must file a return if any of the following apply. <ol style="list-style-type: none"> 1. Your unearned income was over \$1,050. 2. Your earned income was over \$6,300. 3. Your gross income was at least \$5 and your spouse files a separate return and itemizes deductions. 4. Your gross income was more than the larger of — <ol style="list-style-type: none"> a. \$1,050, or b. Your earned income (up to \$5,950) plus \$350.

Tax for Certain Children who have Unearned Income (Kiddie Tax)

For children under age 18 and certain older children, unearned income over \$2,100 is taxed at the parent's rate if the parent's rate is higher than the child's. For this purpose, "unearned income" includes all taxable income other than earned income, such as taxable interest, ordinary dividends, capital gains, rents, royalties, etc. It also includes taxable social security benefits, pension and annuity income, taxable scholarship and fellowship grants not reported on Form W-2, unemployment compensation, alimony, and income received as the beneficiary of a trust. If the child's unearned income is more than \$2,100, Form 8615 must be used to figure the child's tax. **Form 8615 is out of scope.**

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